





OUR Story

Anchora Consulting was founded in 2023 with a clear vision: to bring deep technical expertise, innovative thinking, and a more hands-on approach to OneStream consulting.

Our founder, an accomplished OneStream developer, built her career solving complex business challenges from the inside. Her innovative and transformative work with OneStream at a Fortune 500 company earned her a prestigious Ventana Research Award, a recognition that helped inspire the standard of excellence Anchora brings to every engagement.

Today, Anchora is a boutique consulting firm built around a team of hands-on, senior-level developers, a somewhat oxymoronic concept, we know. However, we believe our clients deserve **direct access to experienced professionals** who understand both the technology and the accounting challenges businesses face. Our senior team stays close to the work, from strategy and solution design through development and delivery, allowing us to create practical, scalable solutions without the layers often found in larger consulting organizations.

As a minority- and women-owned business, diversity and entrepreneurship are fundamental elements of who we are. We bring different perspectives, deep experience, and a shared commitment to helping organizations unlock the full potential of their OneStream investment.

OUR Mission

We piece together innovative OneStream-focused solutions to meet your company's unique financial management needs.

OUR Solutions

OneStream Implementations

Anchora's focus is on making your OneStream journey simpler and more personal, while delivering the agility and direct access to experts often lost in larger consulting firms. We appreciate fully the weight of your OneStream investment and work alongside to ensure your solution remains aligned with your business goals, delivering lasting value for years to come.

Managed Services

Ongoing support and optimization requirements can find their way at your company's door long after go-live. Whatever your OneStream goal is, Anchora makes it easy for you move it forward, ensuring your platform's reliability and viability.

*Financial transitions can be hard.
Choosing the right implementation partner can make them easier.*

Enabled Extensibility

OneStream is built to evolve with your business, requiring a partner who understands how to leverage the platform's extensibility. Whether customizing OneStream's built-in functionality or extending capabilities with offerings in the SolutionExchange, Anchora's technical expertise delivers. The result is less reliance on disconnected point solutions and more value from your OneStream investment.

Uniquely Unified. AI-embedded Intelligence. Infinitely Extensible.

Financial Close and Consolidation
Account Reconciliations and Transaction Matching
Reporting Analytics

Budgeting and Forecasting
People and Capital Planning
Financial Signaling





OUR Results

With 30+ full OneStream implementations under our belt, Anchora was selected in 2026 as OneStream's premier partner to implement CPM Express (CPMx), their newest CPM solution deployable in just 8-12 weeks. Our cross-industry reach also grew over the past year, moving further into the manufacturing and life sciences sectors, driven by a finance-first perspective on every engagement. Every time, the result is a **unified technology platform** that delivers measurable business value: Reduction in financial close timelines by more than 50% and an improvement of time spent on account reconciliations by more than 50%.

72%

Average reduction in data management cycles for our OneStream customers.



OUR Vision



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Our clients should feel confident and fully equipped to own and manage their OneStream solution without becoming overly dependent on Anchora or their internal IT resources.

Ventana Research Award Winner,
Candice Cage

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01 100% Customer Satisfaction

Our success is measured by the value and outcomes we deliver, not simply project completion. We encourage prospective clients to speak directly with our current and former customers to validate our ability to deliver lasting results.

02 Simplify the Complex

We know OneStream; our desire is for our clients to know it as well. We make OneStream transformations efficient and easy for clients to navigate long after their solutions are implemented.

03 Partnership beyond Go-live

After go-live is accomplished, we want the experience to be remembered not only as time well spent, but as an investment made in a OneStream partnership our clients can rely on whenever the need arises.

OUR Team



Candice Cage
Managing Partner,
Architect/Technical
Lead



Agnes Engmann
Managing Partner,
Architect/Technical
Lead



Dawn Winkler
Client Partner,
Dir. of Marketing
and Sales



Yoan Anguilet
V.P., CTO

