anchora consulting

Take Your Platform Farther.

Anchora's comprehensive OneStream services meet you wherever you are in your finance transformation, and optimizes your value from there. Getting started is simple so that your business continues moving forward while we take your platform farther.

WE KNOW ONESTREAM

Platform Administration

Security, metadata workflows, business rules, upgrades, and overall application health.

2. Financial Close & Consolidation

Close and consolidation support, eliminations, journals/adjustments, and data validation.

3. Budgeting, Forecasting & Planning

Budget cycles, tailored forecasts, scenarios, and planning models, and variance analysis.

4. Reporting & Analytics

Financial reporting, dashboards, executive reporting, KPIs, and ad hoc analysis.

5. Data Integration & Data Quality

Data loads, ERP integrations, mappings, data quality, and source-system changes.

6. Account Reconciliations & Transaction Matching

Reconciliation cycles, matching rules, exceptions, and process optimization.

7. People & Workforce Planning

Headcount, compensation, workforce assumptions, scenarios, and HR integrations.

8. Capital & Operational Planning

Capital forecasting, project planning, operational drivers, and statistical accounts.

9. Solution Exchange & Platform Expansion

Solution Exchange deployment, extensibility, new capabilities, and point solution reductions.

10. Continuous Improvement

Optimization, automation, performance reviews, and enhancement road maps.

11. User Enablement & Training

User training, administrator development, documentation, and knowledge transfer.

12. Finance Advisory

Finance transformation, FP&A, close optimization, KPI strategy, and CPM maturity.

13. On-Demand Support

Help desk, troubleshooting, critical-cycle support, enhancements, and expert advisory.

Every piece matters. Together, they drive performance.

Whether choosing Anchora for implementation or for managed services, our expertise has you covered.

VISIT US
www.anchoraconsulting.com

EMAIL US
info@anchoraconsulting.com

CALL US
469-344-0035